Character displacement of song and morphology in African tinkerbirds

Alexander N. G. Kirschela,b,1, Daniel T. Blumsteina,b, and Thomas B. Smitha,b

aDepartment of Ecology and Evolutionary Biology, University of California, Los Angeles, 621 Charles E. Young Drive South, Los Angeles, CA 90095; and bCenter for Tropical Research, Institute of the Environment, University of California, Los Angeles, 619 Charles E. Young Drive East, Los Angeles, CA 90095

Divergence in acoustic signals between populations of animals can lead to species recognition failure, reproductive isolation, and speciation. Character displacement may facilitate coexistence of species in natural communities, yet evidence for character displacement in acoustic signals is scant. Here, we find evidence of character displacement in song as well as body size and bill size of 2 related African tinkerbirds. Playback experiments indicate that related species’ songs are perceived differently in sympathy than in allopatry. We suggest character displacement occurs in phenotypic traits facilitating species recognition, which has important implications for understanding the processes that lead to speciation and diversification. Because many of the sites where the 2 species coexist are areas where pristine rainforest has been degraded, results also suggest that anthropogenic pressures resulting from deforestation may be a contributing cause of character displacement in these species.

C

haracter displacement occurs where the ranges of 2 closely related species overlap, and morphological, ecological, or behavioral traits diverge in sympathy (1–6). Such divergence in sympathy is presumed to be adaptive—reducing niche overlap or heterospecific mating. Some of the best evidence for character displacement has come from work on Darwin’s finches, where exaggerated divergence in bill morphology between sympatric species has been attributed to interspecific competition (2–4, 7). Yet, despite evidence that song frequencies are negatively correlated with body size and beak size (8, 9), character displacement in Darwin’s finch songs has not been reported. Indeed, despite some evidence of call divergence in Hyla and Litoria tree frogs (10, 11) and Gryllus crickets (12), as well as plumage divergence in Ficedula flycatchers (13), there remains no convincing example of character displacement in bird song, and none that control for geographic and environmental variation (14). Bird songs of related species are predicted to diverge in sympathy to reduce species recognition errors when hybrids have lower fitness (14). Alternatively, natural selection may drive divergence in body size or beak shape because of interspecific competition for resources (1–6), leading to song divergence as a byproduct (8). Whether songs diverge directly by reinforcement to inhibit maladaptive hybridization or indirectly as a consequence of competition, song is fundamentally important in mate choice in many taxa, and divergence could lead to speciation (15).

We investigated a pattern of divergence in song in 2 African tinkerbirds where they coexist. Pogoniulus tinkerbirds are barbets (Family: Capitonidae) and emit vocalizations that are ideal for studying character displacement. Song structure is simple, differs in frequency and rate and, like simple vocalizations in other taxa (16, 17), songs may develop independently of cultural learning. Although the ability to learn songs has not been tested specifically in tinkerbirds, it has been demonstrated in just 3 Orders of birds: the Passeriformes, Psittaciformes, and Apodiformes (18, 19), with no evidence so far of song learning in Piciformes, the Order that includes Pogoniulus tinkerbirds. Morphologically, the yellow-rumped tinkerbird (Pogoniulus bilineatus) is typically larger than the yellow-throated tinkerbird (Pogoniulus subsulphureus), which has yellow facial markings. The 2 species have been shown to be closely related sister taxa based on phylogenetic analyses (20). Both species range across most of Central Africa, where they sing throughout the day from exposed perches in the forest canopy, with P. subsulphureus preferring dense forest and P. bilineatus more open habitats (Fig. 1) (21).

Both species are omnivorous, foraging on fruits (including Loranthus mistletoe berries and the fruits of Macaranga, Allophyllus, and Trema) and insects (including ants, beetle larvae, and termites) (21).

We incorporated environmental data in our analyses to understand how phenotypic traits vary according to environmental and geographic factors, and thus to help eliminate alternative explanations for more exaggerated divergence in sympathy than in allopatry (5). In addition, incorporating environmental data could aid in detecting character displacement that has occurred but may have been overlooked because it was obscured by adaptation along environmental gradients, with differences appearing greater in allopatry than in sympathy (22). A recent theoretical study showed that the classic pattern of character displacement might only evolve in a trait under resource competition in the presence of an environmental gradient or in traits important in both ecology and mate choice (22).

Frequency-dependent selection is centrally important in character displacement (23). All else being equal, extreme phenotypes will have higher fitness than phenotypes more similar to those of a commonly co-occurring congener, and thus divergence in sympathy is predicted to occur (24). However, because of positive frequency dependence, rare phenotypes are unlikely to have a selective impact on common phenotypes (25) but might lead to character displacement in only the rare phenotype (an example of asymmetric character displacement) (Fig. 2). Models support the prediction that divergence driven by resource competition or hybridization is unlikely to occur in a common species when its congener is rare but would be expected at higher congener abundances (22, 23). This effect has also been found empirically, with divergence in bill size in the Darwin’s finch Geospiza fortis occurring only after the sympatric competing species Geospiza magnirostris increased in abundance (3).

Here, we report on a case of character displacement where the geographic range of P. subsulphureus is completely nested within the range of P. bilineatus. Although true allopatric populations exist for P. bilineatus, true allopatry does not exist for P. subsulphureus. Yet, populations exist within the sympatric range where one species is very common and the other rare. Under such circumstances, we would expect the rare species to have...
little or no effect on the common species. In such populations, we predict the common species would have a phenotype similar to that in true allopatry (Fig. 2). We call these populations where congeners are rare “effective allopatry.” We combined cases of effective allopatry with those of true allopatry for our analyses, thus allowing us to test for the prediction that divergence occurs when the coexisting related species is common.

We examined 27 populations of Pogoniulus at sympatric and allopatric sites in Uganda and Cameroon (Fig. 1). Sites were distributed across an environmental gradient from savanna with gallery forest and higher-elevation sites, where only P. bilineatus occurs, through transitional and disturbed forest, where both species coexist, to pristine lowland rainforest, where only P. subsulphureus is commonly found.

**Results**

**Character Displacement in Song.** We used linear mixed models with maximum likelihood estimation [26] to determine the effect of congener presence on peak song frequency and song rate for each species. To control for the effects of environmental gradients, we incorporated remotely sensed data for percent tree cover [from the Moderate Resolution Imaging Spectroradiometer (MODIS)] and elevation. We included longitude as a measure of clinal variation and geographic isolation between populations (but not latitude, which was highly correlated with longitude for the sample locations). The data were nested by site/population, which was included as a random effect in the mixed model.

In sympatry, song frequencies were lower for P. bilineatus (df = 20, t = -2.39, P = 0.027) and higher for P. subsulphureus (df = 18, z = 3.31, P = 0.004) than in allopatry after controlling for percent tree cover, elevation, longitude, and site (Fig. 3A). Although both species sang faster songs further east (P. bilineatus: df = 203, t = 8.54, P < 0.001; P. subsulphureus: df = 209, t = 9.14, P < 0.001), P. subsulphureus songs were faster in sympathy than in allopatry (df = 18, t = 2.75, P = 0.013), but no difference was found in P. bilineatus song rate (t = 1.65, P = 0.114) (Fig. 3B). Elevation was found to influence P. subsulphu-
to differentiate between conspecifics and heterospecifics in sympathy (28). To test the importance of song in species recognition and interspecific competition, we performed 31 playback experiments of synthetic mean heterospecific song to individuals in sympathy and allopatry. Significantly more individuals responded to mean heterospecific song in allopatry (multway contingency table for survey data: df = 13, Pearson $\chi^2 = 7.72$, $P = 0.016$) than in sympathy (Fig. 4A), implying that songs become more distinct in sympathy to enable species recognition. A greater response in sympathy may have otherwise reflected maintenance of interspecific territoriality (28). Body size or plumage may also play a role in interspecific territoriality; however, both species were regularly found singing in close proximity to one another in sympathy (sometimes in the same tree), suggesting some territorial overlap. Vocalizations could also diverge because of acoustic interference (29) or background noise (30, 31); however, responses to heterospecific playback would not be expected if heterospecific song only represented noise (30); as well as evidence that beak size may constrain song performance (8, 9). To investigate the extent to which songs might vary as a byproduct of morphological adaptation, we measured wing chord, tarsus, and tail length; bill length, depth,
and width; and body mass from 37 *P. bilineatus* and 40 *P. subsulphureus* captured in mist nets in the field. We used linear regression with standard error adjusted for within-site correlation (22) to test for the effect of congener presence on body size (principal components analysis). PC1 explained 63% of variation, with factor loadings ranging from 61% for culmen to 90% for mass. We controlled for sex, elevation, and percent tree cover (but not longitude, which was highly correlated with elevation for the *P. subsulphureus* morphology data), nesting the data by site, and found that *P. bilineatus* are larger (df = 14, t = 6.76, P < 0.001), with larger bills (t = 9.86, P < 0.001), and *P. subsulphureus* are smaller (t = −5.17, P < 0.001), with smaller bills (t = −4.20, P = 0.001) in sympathy than in allopatry (Fig. 5A and B). In fact, *P. bilineatus* and *P. subsulphureus* in allopatry were no different from one another in body size after controlling for sex, elevation, site, and percent tree cover (df = 14, t = 1.71, P = 0.109), but were different in sympathy (t = −8.85, P < 0.001) (Fig. 5A), consistent with the prediction of character displacement in body size. A pattern also existed of divergence in bill size (PC1 on bill length, depth, and width explained 62% of variation) in sympathy (df = 14, t = −6.92, P < 0.001) compared with allopatry (t = 3.46, P = 0.004) after controlling for sex, environmental gradients, and distance (Fig. 5B). Character displacement in body size and bill size. (A) *P. bilineatus* are larger overall in body size and also in (B) bill size in sympathy, and *P. subsulphureus* are smaller after controlling for percent tree cover, elevation, site, and sex. No differences exist in allopatry in body size, and differences in bill size are smaller in allopatry than in sympathy. Error bars are SEM; •, P < 0.05; ••, P < 0.01; •••, P < 0.001; NS, not significant. Elevation has a strong effect on both body size (t = 8.63, P < 0.001) and bill size (t = 5.30, P < 0.001), with size increasing with altitude (Fig. 5C and D). Despite the correlation of size with elevation, body sizes in sympathy and allopatry were consistent with predictions of a negative correlation between body size and song frequency. Our results suggest there is selective pressure for the 2 species to diverge in morphology in sympathy, with selection occurring on either body size or bill size or both. Further research will be required to determine which trait is the possible target of selection (9, 33).

**Impacts of Anthropogenic Disturbance.** Many of the sites where we found the 2 species side by side were at edges and gaps of forest at which the open-forest habitat *P. bilineatus* has invaded the formerly pristine forest where only *P. subsulphureus* would typically exist. We performed a statistical analysis confirming that the 1-km² pixels within which recordings were collected in those secondary forest sites where the 2 species coexist (thus excluding sympatric natural transition sites and secondary forest sites where *P. subsulphureus* occurred alone) had lower percent tree cover (*X* = 58.2% ± 1.9% SEM) than primary forest sites where only *P. subsulphureus* was found (*X* = 76.4% ± 1.0% SEM; linear regression with standard error adjusted for within-pixel correlation: df = 58, t = 3.71, P < 0.001). Secondary forest sites included several sites within the forest zone in Cameroon where human encroachment has fragmented the landscape and forest reserves and national parks in Uganda where extensive logging occurred historically. These patterns suggest that anthropogenic fragmentation of the landscape may result in the coexistence of the 2 species that would otherwise prefer different habitats (25), and it could play a role in driving divergence.

**Discussion**

Results represent the first compelling demonstration of character displacement in bird song, supported by parallel divergence in morphology. Song divergence is unambiguous, occurring in the pitch of very simple songs, which are presumed to develop independently of cultural learning. Both theoretical (25) and empirical studies (34, 35) have demonstrated that song-learning ability is more likely to lead to song convergence rather than divergence between closely related species in sympathy. In our study, divergence in body size mirrors patterns of song divergence, with larger *P. bilineatus* in sympathy singing lower-frequency songs and smaller *P. subsulphureus* singing higher-frequency songs, as predicted by the negative correlation typically found between body size and song frequency (30). Importantly, patterns of divergence are found after controlling for correlations between phenotype and environmental and geographic clines (22). Because song is important in mate choice (18) and reproductive isolation (11, 15), character displacement may also be important in speciation. Character displacement might also lead indirectly to speciation (11) when songs of species diverging in sympathy are not recognized by populations of the same species in allopatry. By examining divergence in phenotypic traits and controlling for variation along environmental

![Fig. 5. Character displacement in body size and bill size.](image-url)
gradients, further research can identify how character displacement in traits important in sexual selection might be a widespread phenomenon important in evolutionary diversification and adaptive radiation.

The mechanism driving character displacement in the present study could be reproductive interference, reinforcement against hybridization, or interspecific competition. Playback results suggest that reproductive interference may play a role because of the extent of male–male competition during the breeding season, but based on the lack of evidence of hybridization between the 2 species (36), we believe reinforcement is unlikely. The possibility that character displacement results from differential selection on body size and/or bill size in response to differences in resource use, with songs diverging as a byproduct, remains to be explored. In either case, divergence in traits important in resource competition (morphology) and/or reproductive isolation (song) is consistent with the theory on how character displacement can evolve along an environmental gradient (22).

The results also provide insight into how anthropogenic disturbance may influence species’ phenotypes. Many of the sites where the 2 species commonly coexist are disturbed forest sites, where pristine rainforest has been fragmented and degraded. As deforestation advances in the Congo Basin, our results suggest that rapid divergence in songs and morphology of Pogoniulus tinkerbirds will likely ensue. Character displacement driven by anthropogenic change represents yet another class of examples of how evolution in human-altered environments may be taking place (37).

Materials and Methods
We recorded 228 P. bilineatus and 232 P. subsulphureus in Uganda and Cameroon between July 2004 and September 2007 by using a Sennheiser ME67/ME88 directional microphone and a Marantz PMD670 digital recorder/Sony TCDSM cassette recorder. Both regions were visited during dry and rainy seasons, thus controlling for variation in singing rates between species. Birds were target mist-netted by using conspecific playback at 13 sites between July and September 2007, and 77 individuals were measured in the field. All birds caught were identified as adults based on bill and plumage characters (38), and 51 voucher specimens were collected (Natural History Museum of Los Angeles County catalog numbers 114786–114805; University of California, Los Angeles Donald R. Dickey Collection catalog numbers 43175–43205). We performed playback experiments to singing birds by using an iPod (Apple) with a PAL Tivoli Audio loudspeaker positioned 50 m linear distance from the subject and the following protocol: 2-min playback of synthetic mean heterospecific song, 1-min post-playback observation. Responses were scored 1 or 0 based on whether a visible approach occurred. Approaches, usually accompanied by visual searching and agonistic vocalizations, were deemed indicative of territorial behavior. If there was no response within the 3-min experiment, we performed a 2-min control playback of conspecific mean song, followed by 1-min post-playback observation to establish that the singing bird was behaving territorially. If the subject did not respond to the conspecific control, the experiment was dropped. Twenty-nine playback experiments of conspecific mean song were also performed across sites (to different subjects) to confirm that approaches occur within the experimental framework. Male–female response rates were based on sex of individuals caught in mist nets in response to conspecific playback. Synthetic playback stimuli were based on each species’ mean song frequency and rate from all of the recordings collected from 8 populations in Uganda [comprising 5 sympatric and 3 allopatric (2 of P. bilineatus and 1 of P. subsulphureus) populations] during 2004 and were produced by using SoundEdit 16 (Macromedia 1995). We used synthetic stimuli because they permit testing specifically for differences in frequency and rate between the 2 species, rather than motivational, signal-to-noise ratio, geographic population, background noise, or other differences inherent in field recordings (39). In this way, synthetic playbacks also avoid the problems of pseudoreplication associated with authentic recordings (39). All fieldwork was conducted under protocols approved by the University of California, Los Angeles Animal Research Committee (ARC no. 2004-094-11) and permits issued by the governments of Uganda and Cameroon.

Total DNA was extracted from samples of 40 individuals, including blood from birds released in the field and muscle tissue from dissected drivers for whom sex could not be determined, by using a Qiagen kit following the manufacturer’s protocol. PCR was performed by using primers 2550F and 2718R to amplify the differently sized introns of Z- and W-linked CHD1 genes (40). PCRs were performed in 25-µL volumes by using 0.1 µL of Sigma Tag polymerase (Sigma-Aldrich), 2.5 µL of manufacturer-supplied buffer, 2.0 µL of 25 mM MgCl2, 2.0 µL of 2.5 mM dNTPs, 1.0 µL of 10 µM of each primer, 14.4 µL of molecular-grade water, and 2.0 µL of DNA. PCR products were separated on a 1% agarose gel run in Tris-acetate ethylenediaminetetraacetic acid (TAE) buffer and visualized by ethidium bromide staining.

Tinkerbird songs were imported into Raven 1.3 (41), and spectrograms and power spectra were produced by using a Fast Fourier transformation size of 4,096, a 1,269 window size, a 3-dB filter bandwidth of 50 Hz, and 10.8-Hz frequency resolution. We measured the first 10 clean songs from recordings of each individual and calculated the mean peak frequency and rate. We noted the mean peak frequency from the power spectrum for each song was typically 1–3 sec long, including internote intervals. We calculated song rates by using the following equation:

\[
Rate = \frac{N - 1}{D_n - D_n}
\]

where \(N\) = number of notes, \(D_n\) = song duration, and \(D_n\) = last note duration. The last note was deducted to avoid biasing rate values to faster rates for shorter songs; e.g., if an \(N\)/\(D_n\) equation is used, and \(N = 5\), note duration \(1\) sec, and the internote interval \(1\) sec, \(D_n = 9\) and Rate \(= 5/9\). However, if \(N = 3\), \(D_n = 5\), Rate \(= 3/5\); if \(N = 2\), \(D_n = 3\), Rate \(= 3/3\); thus, rates are biased higher for shorter songs. With our equation, if \(N = 5\), then Rate \(= 4/8\); if \(N = 3\), then Rate \(= 2/4\); and if \(N = 2\), then Rate \(= 1/2\); and thus in each case the rate is the same.

Percent tree cover was extracted from the vegetation continuous field product, derived from the MODIS at a 1-km2 resolution. These data were produced from time-series composites of MODIS data from 2001 (42). We used elevation data provided by the Shuttle Radar Topography Mission, aggregated at a 1-km2 resolution. All environmental data were computed based on latitude–longitude coordinates obtained from handheld Global Positioning System devices from each recording and mist net location, except for 3 sites in Cameroon, where site coordinates were used.

“Effective allopatry” included sites where the congener was found (heard) in only one 1-km2 pixel for sites encompassing at least four 1-km2 pixels, implying congener presence was local compared with focal species presence. Each singing male’s territory may be 200–400 m2 in size (21), and individuals are unlikely to be heard over more than 1 km2. We chose a threshold of 1 km2 in 4 km2 because it best reflects differences in levels of species interactions observed at sites. By using this method, 4 sites where 1 species was rare and local (P. subsulphureus rare: Bwindi Impenetrable National Park, Uganda; P. bilineatus rare: Budongo Forest Reserve, Uganda; and Etome and Zoebefam, Cameroon), were considered effective allopatry for the common species, and at these sites, where we typically sampled along a trail or road, the rare species was found locally in 1 pixel, usually at the edge of the site. The criterion needed to distinguish between such sites and those sites where both species were commonly found, but because only 2 or 3 pixels were sampled, 1 species may have only been recorded in one of the pixels. For example, in Simbok, Cameroon, we recorded P. bilineatus and P. subsulphureus, yet the former were concentrated in 1 of the 2 pixels sampled, whereas 1 individual of the latter species was sampled in the 2 pixels. To correct for sampling bias, each allopatric pixel was computed based on a number of notes, song duration, and note duration.

Percent tree cover was extracted from the vegetation continuous field product, derived from the MODIS at a 1-km2 resolution. These data were produced from time-series composites of MODIS data from 2001 (42). We used elevation data provided by the Shuttle Radar Topography Mission, aggregated at a 1-km2 resolution. All environmental data were computed based on latitude–longitude coordinates obtained from handheld Global Positioning System devices from each recording and mist net location, except for 3 sites in Cameroon, where site coordinates were used.

“Effective allopatry” included sites where the congener was found (heard) in only one 1-km2 pixel for sites encompassing at least four 1-km2 pixels, implying congener presence was local compared with focal species presence. Each singing male’s territory may be 200–400 m2 in size (21), and individuals are unlikely to be heard over more than 1 km2. We chose a threshold of 1 km2 in 4 km2 because it best reflects differences in levels of species interactions observed at sites. By using this method, 4 sites where 1 species was rare and local (P. subsulphureus rare: Bwindi Impenetrable National Park, Uganda; P. bilineatus rare: Budongo Forest Reserve, Uganda; and Etome and Zoebefam, Cameroon), were considered effective allopatry for the common species, and at these sites, where we typically sampled along a trail or road, the rare species was found locally in 1 pixel, usually at the edge of the site. The criterion needed to distinguish between such sites and those sites where both species were commonly found, but because only 2 or 3 pixels were sampled, 1 species may have only been recorded in one of the pixels. For example, in Simbok, Cameroon, we recorded P. bilineatus and P. subsulphureus, yet the former were concentrated in 1 of the 2 pixels sampled, whereas 1 individual of the latter species was found in the other pixel. To correct for sampling bias, each allopatric pixel was computed based on a number of notes, song duration, and note duration.

Uganda sites were at higher longitudes and lower latitudes than Cameroon sites, meaninge longitude and latitude were highly correlated. We chose longitude as our measure of climatic variation and geographic isolation in the linear mixed models because it best reflected linear distances between sites. We elected to include elevation (rather than longitude) in the regression models because it better reflected the environmental gradient, with the cluster “site” controlling for geographic isolation. Linear mixed models were used for their flexibility in analyzing grouped data (26). We used linear regression with standard error adjusted for within-cluster correlation (32), which relaxes assumptions of independence between groups, for the morphological analyses to compare differences across species where morphological characters regularly overlap in allopatry. We tested residuals from all linear regression models by using the Kolmogorov-Smirnov test; we could not reject normality (0.370 < P < 0.992). All tests were 2-tailed (α = 0.05). We used the χ2 test multiway contingency tables for survey data (43) because they allow computation of standard errors appropriate for complex survey data. By using
the latter is still common at the limit of its altitudinal range. Murchison Falls typically would occur at much higher densities than 6 of 6 primary forest sites, which largely mirror distributions of 38 had no evidence of enlargement of reproductive organs. Birds had enlarged reproductive organs, 9 of 38 slightly enlarged, and only 8 slightly enlarged testes, and 1 of 13 had enlarged testes. At the remaining sites of enlargement in testes or ovaries, whereas 1 of 13 was described as having much higher densities than P. bilineatus, but here the latter is still common at the limit of its altitudinal range. Murchison Falls